

EWING BEMISS & CO.



INVESTMENT BANKERS

Press Release

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Ewing Bemiss & Co. Announces the Sale of Specialty Pharma, Inc.

Richmond, Virginia — October, 2006 *Ewing Bemiss & Co.* is pleased to announce that Specialty Pharma, Inc. (“SPI” or the “Company”), a portfolio company of Eureka Growth Capital, has been sold to Critical Homecare Solutions, Inc., a newly formed portfolio company of Kohlberg & Company. Terms of the transaction were not disclosed. *Ewing Bemiss & Co.* served as the financial advisor to SPI for this transaction.

Based in Cromwell, Connecticut, SPI is a leading provider of home infusion and respiratory therapy services. The Company distributes infused and injected biotechnology drug therapies in patient home and physician office settings. SPI offers its customers a diverse product mix, significant clinical expertise, flexible delivery and substantial service capabilities. Critical Homecare Solutions, Inc. is a company recently formed by Kohlberg & Company to acquire SPI and other home healthcare businesses.

Ewing Bemiss & Co. is an investment bank focused on delivering superior service and optimal results to middle market companies. Since its founding in 1992, *Ewing Bemiss & Co.* has given clients across a broad range of manufacturing and services sectors the benefit of its extensive transaction experience and strong relationship orientation. *Ewing Bemiss & Co.*'s core services include Merger and Acquisition Advisory, Private Capital Formation, Financial Restructuring and Strategic Advisory.

Ewing Bemiss & Co. is widely recognized for in-depth sector knowledge and expertise developed through proactive research, years of dedicated service and the development of strong relationships with sector participants in several industries, including Healthcare, Energy, Transportation & Logistics and Business & Technology Services. For more information, please visit www.EwingBemiss.com.

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