

EWING BEMISS & CO.



INVESTMENT BANKERS

Press Release

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Ewing Bemiss & Co. Announces the Sale of Kempsville Building Materials, Inc.

Richmond, Virginia — November, 2006 *Ewing Bemiss & Co.* is pleased to announce that Stock Building Supply, a division of Wolseley plc (LSE: WOS), has acquired the business assets of Kempsville Building Materials, Inc. (“KBM” or the “Company”). Suntrust Equity Holdings acquired certain real estate assets of the Company in a related transaction. Terms of the transactions were not disclosed. *Ewing Bemiss & Co.* served as the exclusive financial advisor to KBM during these transactions.

Based in Virginia Beach, Virginia, KBM is the leading distributor of building materials in the Hampton Roads area of eastern Virginia. The Company’s primary customers are custom homebuilders, contractors and other professionals in the building trades industry. KBM has three facilities in Virginia Beach, Chesapeake and Exmore, Virginia. The Company’s products include lumber, drywall, plywood, siding, windows and doors, custom moldings, truss components and stairways. KBM’s value-added services include the design, engineering and assembly of truss systems, the assembly and installation of doors and windows, the assembly of pre-built wall panels and the installation of fiberglass and foam insulation. The Company has been employee-owned since 1985. Stock Building Supply is the largest supplier of building materials to professional homebuilders and contractors in the United States with fiscal year 2005 sales of \$4.1 billion.

Ewing Bemiss & Co. is an investment bank focused on delivering superior service and optimal results to middle market companies. Since its founding in 1992, *Ewing Bemiss & Co.* has given clients across a broad range of manufacturing and services sectors the benefit of its extensive transaction experience and strong relationship orientation. *Ewing Bemiss & Co.*’s core services include Merger and Acquisition Advisory, Private Capital Formation, Financial Restructuring and Strategic Advisory.

Ewing Bemiss & Co. is widely recognized for in-depth sector knowledge and expertise developed through proactive research, years of dedicated service and the development of strong relationships with sector participants in several industries, including Healthcare, Energy, Transportation & Logistics and Business & Technology Services. For more information, please visit www.EwingBemiss.com.

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