

EWING BEMISS & CO.



INVESTMENT BANKERS

Press Release

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Ewing Bemiss & Co. Announces the Recapitalization of Headway Corporate Resources

Richmond, Virginia — September, 2006 *Ewing Bemiss & Co.* is pleased to announce that an investor group affiliated with management and CIT Group has recapitalized Headway Corporate Resources (“Headway” or the “Company”). Headway is a recruitment, specialty staffing and human resources business process outsourcing company. The Company provides a variety of human resources outsourcing services, including recruitment process outsourcing and payroll services, and high-end clerical and specialty staffing services. Headquartered in Raleigh, North Carolina, Headway has operations in New York, Virginia, North Carolina, California and Nevada. The Company engaged Ewing Bemiss & Co. as its exclusive financial advisor to analyze strategic options and assist in completing the recapitalization.

Ewing Bemiss & Co. is an investment bank focused on delivering superior service and optimal results to middle market companies. Since its founding in 1992, *Ewing Bemiss & Co.* has given clients across a broad range of manufacturing and services sectors the benefit of its extensive transaction experience and strong relationship orientation. *Ewing Bemiss & Co.*'s core services include Merger and Acquisition Advisory, Private Capital Formation, Financial Restructuring and Strategic Advisory.

Ewing Bemiss & Co. is widely recognized for in-depth sector knowledge and expertise developed through proactive research, years of dedicated service and the development of strong relationships with sector participants in several industries, including Healthcare, Energy, Transportation & Logistics and Business & Technology Services. For more information, please visit www.EwingBemiss.com.