

EWING BEMISS & CO.



INVESTMENT BANKERS

Press Release

Contact: Tom Willingham
804 648 1580
t.willingham@ewingbemiss.com

Ewing Bemiss & Co. Announces the Share Exchange and Merger of Global Employment Solutions, Inc.

Richmond, Virginia — April, 2006 *Ewing Bemiss & Co.* is pleased to announce that Global Employment Solutions, Inc. has executed a share exchange and merger. In this transaction, the shareholders of Global Employment Solutions exchanged their shares in the Company for common stock in a public shell company, Global Employment Holdings, Inc., and \$40.5 million in cash. Global Employment Solutions is diversified human capital solutions provider offering various temporary staffing, temp-to-hire, direct placement, contingency/retained search, employee leasing/PEO and consulting services. Ewing Bemiss & Co. advised Global Employment Solutions on various strategic alternatives related to this transaction.

Ewing Bemiss & Co. is an investment bank focused on delivering superior service and optimal results to middle market companies. Since its founding in 1992, *Ewing Bemiss & Co.* has given clients across a broad range of manufacturing and services sectors the benefit of its extensive transaction experience and strong relationship orientation. *Ewing Bemiss & Co.*'s core services include Merger and Acquisition Advisory, Private Capital Formation, Financial Restructuring and Strategic Advisory.

Ewing Bemiss & Co. is widely recognized for in-depth sector knowledge and expertise developed through proactive research, years of dedicated service and the development of strong relationships with sector participants in several industries, including Healthcare, Energy, Transportation & Logistics and Business & Technology Services. For more information, please visit www.EwingBemiss.com.