

***Press Release***

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***Ewing Bemiss & Co. Announces  
Advisory Services in Connection with Coram Bankruptcy***

**Richmond, Virginia — May 17, 2005** *Ewing Bemiss & Co.* is pleased to announce that it served as financial advisor to the Chapter 11 Trustee of the estate of *Coram, Inc.*, which emerged from Chapter 11 bankruptcy in December 2004. *SSG Capital Advisors, LP* served as co-advisor in this engagement.

Headquartered in Denver, Colorado, *Coram, Inc.* is the leading provider of specialized home infusion therapies and services through its more than 70 branches in the U.S. and Canada, generating in excess of \$500 million in annual revenue. Its core products and services include parenteral and enteral nutrition, hemophilia and other blood-based products, anti-infectives, pain and symptom management, transplant services, and other disease-specific therapies. *Coram* also provides home respiratory therapy and DME, clinical research, and outsourced hospital compounding services.

Following the Bankruptcy Court's rejection of two plans of reorganization, Arlin M. Adams, the Chapter 11 Trustee for *Coram*, retained *Ewing Bemiss & Co.* and *SSG* to provide restructuring services to facilitate the Company's emergence from bankruptcy through a plan of reorganization. The two firms provided a broad range of services in support of the Trustee's proposed plan, including expert testimony, liquidation valuations, feasibility analyses, and enterprise valuations. As a consequence of these efforts, the Bankruptcy Court for the District of Delaware confirmed the Trustee's plan of reorganization, and *Coram* emerged from Chapter 11 effective December 1, 2004.

*Ewing Bemiss & Co.* is a financial advisory firm focused on delivering superior service and optimal results to middle market companies (\$10 - \$200 million in value). Since 1992, we have brought to bear our extensive transaction and advisory experience and relationship orientation for the benefit of clients in selected industries. Our core services include: Mergers and Acquisitions Advisory (sell side, buy side, fairness opinions), Private Financings (equity, subordinated debt, senior debt), and Advisory Services (strategic analysis, valuations, financial restructurings).

*Ewing Bemiss & Co.* is widely recognized for in-depth sector knowledge and expertise developed through proactive research, years of dedicated service and the development of strong relationships with sector participants in several industries, including Healthcare, Business & Technology Services and Energy. For more information, please visit our website at [www.EwingBemiss.com](http://www.EwingBemiss.com).

*SSG Capital Advisors* is a boutique investment banking firm with offices in Philadelphia, New York, and Cleveland. *SSG* advises businesses and investors in special situations, focusing on financial restructurings, mergers and acquisitions, and private placements.

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