

Don't just take our word ... Ewing Bemiss Alumni



Cody Nystrom

Senior Associate, SJF Ventures; Ewing Bemiss Analyst 2005 – 2007

“Being an analyst at Ewing Bemiss is one of the best positions a student can take straight out of undergrad—the exposure to capital markets, various industries, business operations and the art of negotiation are skills that can be leveraged in any future job. The overall analyst experience and working on many renewable energy transactions allowed me to obtain a venture capital position in clean technology after my two years at Ewing Bemiss. Perhaps the most rewarding part of the position was witnessing the sincere gratitude displayed by clients for helping them through an often stressful process.”

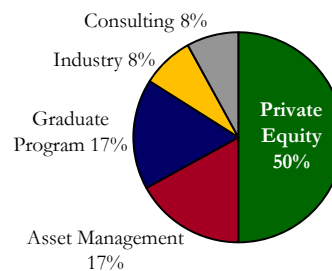


Kyle Harder

Associate, Capital Resource Partners; Ewing Bemiss Analyst 2006 – 2008

“The analyst experience at Ewing Bemiss provided me an excellent learning opportunity in which I was able to take part in the investment banking process first hand. As an analyst, you are engaged throughout the deal process—everything from financial statement analysis to having conversations with private equity professionals. Moreover, your coworkers at Ewing Bemiss are interested in your success as much as you are. I appreciate the fact my two years set the groundwork for my current position in private equity.”

Analyst Job Placement by Type



Representative Placements



EWING BEMISS *application process*

Ewing Bemiss annually hires new analysts and interns. The analyst recruiting occurs in the fall, and internship recruiting occurs in the spring. For the 2009-2010 academic year, Ewing Bemiss will be hiring for our Richmond office only. **Applications for the New York office will not be accepted.**

We will accept applicants regardless of school or experience, although a background in finance, economics or accounting is preferred. Ewing Bemiss conducts on-campus interviews at: **the College of William and Mary, Duke University, the University of North Carolina at Chapel Hill, the University of Richmond, the University of Virginia and Vanderbilt University.** Additionally, Ewing Bemiss accepts online applications from university-sponsored websites (sometimes referred to as “eRecruiting” or “CareerLink”) at: **Emory University, Georgetown University, Trinity College, the University of Notre Dame, the University of Pennsylvania, Villanova University, Wake Forest University and Washington and Lee University.** Applicants that have recently graduated or are attending other universities are invited to email a resume, cover letter and an unofficial transcript via email to Aulden Burcher (a.burcher@ewingbemiss.com).

For the 2009-2010 academic year, applications for the analyst program will be accepted no later than **Monday, October 5, 2009.** Internship applications will be accepted January 2010. **All applicants must be citizens of the United States.**

In addition, Ewing Bemiss also hires pre- or post-MBA associates on a case-by-case basis. Please contact Brent Belding (b.belding@ewingbemiss.com) for more information.

EWING BEMISS & Co.



INVESTMENT BANKERS

EWING BEMISS & Co. is an internationally-recognized middle market investment banking firm. Having closed over 120 transactions, the firm has defied recent industry trends, continuing to gain market share, close transactions and expand its operations. With the opening of our New York office in July 2009, we look forward to expanding our footprint and continuing to provide the same level of professional, senior-level attention that our clients have come to expect.

The difference is experience.

Ewing Bemiss' motto is not just another marketing scheme, as the analyst experience at Ewing Bemiss will provide the cornerstone of your career. Whether it is on a conference call with international investors or small business owners from our headquarters in Richmond, our analysts speak with the executives and professionals from businesses of all types and gain valuable insights into a variety of industries. Collaborating in a small team environment, analysts work alongside senior-level executives to provide tangible results for our clients.

Everyday, analysts face a myriad of tasks and challenges. Analytical skills are a must for financial modeling, a key component of the analyst experience. Analysts develop and refine leveraged buyout, discounted cash flow and a variety of other valuation analyses, which are specially tailored to each and every client. In addition, analysts prepare and write components of marketing memos, which are distributed to prospective buyers and investors.

Such experience often allows our analysts to quickly propel their careers forward. After our two-year analyst program, Ewing Bemiss alumni often work in a more senior capacity for institutional investors or continue their education at some of the top graduate programs in the nation.

EWING BEMISS *quick facts*

Total Professionals: 22

Offices: Richmond, VA & New York, NY

Industry Practices: Renewable Energy, Healthcare, Business Services & Industrials

Firm Milestones:

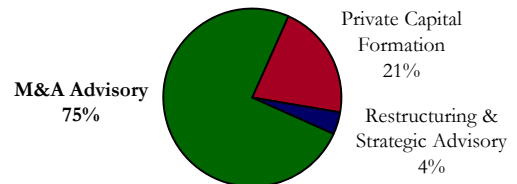
1992: Founding of the firm by Hugh Ewing

2007: Sell-side advisory for *Buyouts* Small Deal of the Year (Montauk Energy Capital, \$101.8 million)

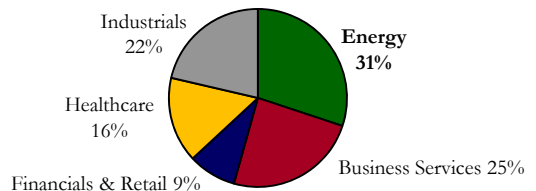
2008: Closing of the sale of Landfill Energy Services to Enpower Corporation & Energy Investors Funds, the firm's largest transaction to date

2009: Opening of New York office to accommodate international energy transactions

Recent Transactions by Deal Type



Recent Transactions by Industry



EWING BEMISS ALMA MATERS



901 EAST BYRD STREET, WEST TOWER, SUITE 1650 75 EAST 55TH STREET, SUITE 801, C/O PAUL HASTINGS
RICHMOND, VA 23219 (804) 780-1900 NEW YORK, NY 10022 (212) 588-0501

WWW.EWINGBEMISS.COM